

Macquarie Group Limited

ABN 94 122 169 279

50 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164
AUSTRALIA

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 3019
Internet <http://www.macquarie.com>



ASX/Media Release

Macquarie Group Limited – Issuance of Macquarie Group Capital Notes 6

SYDNEY, Friday, 15 July 2022 – Macquarie Group Limited (ASX: MQG; ADR MQBKY) (“**MGL**”) today announced that it has issued 7,500,000 Macquarie Group Capital Notes 6 (“**MCN6**”) at an issue price of A\$100 each, raising A\$750 million.

MCN6 are expected to commence trading on the ASX on a normal settlement basis on Monday, 18 July 2022 under the ASX code “MQGPF”.

Allocation Policy

Allocations to Syndicate Brokers and Institutional Investors were determined under the Bookbuild completed on Thursday, 29 June 2022.

Allocations to individual Broker Firm Applicants by a Syndicate Broker were at the discretion of that Syndicate Broker.

Holding Statements

CHESS and issuer sponsored Holding Statements indicating the number of MCN6 allocated to successful Applicants are expected to be dispatched by Thursday, 21 July 2022.

Broker Firm Applicants can confirm their holding before receiving their Holding Statement by contacting their Syndicate Broker.

Institutional Investors have already been advised of their allocations.

Any successful Applicant wishing to trade their MCN6 prior to receiving their Holding Statement is responsible for confirming their allocation to ensure they do not sell any MCN6 that they do not own. Any person who sells MCN6 before receiving their Holding Statement does so at their own risk.

First Distribution Payment

Distributions on MCN6 are scheduled to be paid on 12 March, 12 June, 12 September and 12 December each year (or the next business day if not a business day), commencing on 12 September 2022. The record date for the first MCN6 distribution is 26 August 2022.

The Distribution Rate for the first Distribution is 4.9936%. Please see the separate ASX announcement at that time for details.

Issue Date VWAP

For the purposes of the MCN6 Exchange calculations, the Issue Date VWAP is A\$166.48.

Tax Ruling

As noted in the Prospectus, MGL applied for a class ruling to confirm the Australian tax consequences for certain holders of MCN6. The ATO is expected to issue this class ruling shortly in the anticipated form. A copy of the class ruling will be made available at macquarie.com and on the ATO website at www.ato.gov.au.

Largest holders and holder distribution schedule

A statement of the 20 largest MCN6 holders, including the number and percentage of MCN6 held by those holders, and the distribution schedule of MCN6 holders are attached.

Definitions

Unless otherwise defined, capitalised words used in this announcement have the meanings given to them in the Replacement Prospectus.

Disclaimer

The information provided in this announcement and the Replacement Prospectus dated 6 July 2022 (“**Replacement Prospectus**”) is not personal investment advice and has been prepared without taking into account your investment objectives, financial situation or particular needs (including financial and taxation issues). It is important that you read the Replacement Prospectus in full before deciding to invest in MCN6 and consider the risks that could affect the performance of MCN6.

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

This announcement does not constitute an offer of any securities (including the MCN6) for sale or issue. No action has been taken to register or qualify MCN6 or the Offer or to otherwise permit a public offering of MCN6 outside Australia. In particular, this announcement does not constitute an offer of securities for sale in the United States. Neither the MCN6 nor the Macquarie Group Limited Ordinary Shares have been or will be registered under the U.S. Securities Act of 1933 (the “**Securities Act**”) or the securities laws of any state or other jurisdiction of the United States, and they may not be offered or sold in the United States or to, or for the benefit of, any “U.S. person” (as defined in Regulation S under the Securities Act) except pursuant to a transaction exempt from, or not subject to, the registration requirements of the Securities Act and the securities laws of any other state of jurisdiction of the United States.

Contacts

Sam Dobson

Macquarie Group Investor Relations
+61 2 8232 9986

Lisa Jamieson

Macquarie Group Media Relations
+61 2 8232 6016

MACQUARIE GROUP LIMITED

**INVESTOR RANGES
 FRIDAY 15 JULY 2022**

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Code : MQGPF MACQUARIE CAPITAL NOTES 6

Totals for Security Code MQGPF

1 to 1000	5,402	2,159,732	28.80
1001 to 5000	889	1,873,047	24.97
5001 to 10000	63	448,477	5.98
10001 to 100000	33	728,739	9.72
100001 and Over	7	2,290,005	30.53
Total	6,394	7,500,000	100.00

The number of security investors holding less than a marketable parcel of 0 securities (\$0.00 on / /) is 0 and they hold 0 securities.

end of report

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FIRST 20 INVESTORS REPORT

FRIDAY 15 JULY 2022

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: MQGPF - MACQUARIE CAPITAL NOTES 6			
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	792,770	10.57%
2	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	462,100	6.16%
3	BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING DRP A/C>	298,726	3.98%
4	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	291,617	3.89%
5	BNP PARIBAS NOMINEES PTY LTD HUB24 CUSTODIAL SERV LTD <DRP A/C>	205,892	2.75%
6	NATIONAL NOMINEES LIMITED	127,450	1.70%
7	BNP PARIBAS NOMINEES PTY LTD <PITCHER PARTNERS DRP>	111,450	1.49%
8	NETWEALTH INVESTMENTS LIMITED <SUPER SERVICES A/C>	66,691	.89%
9	DIMBULU PTY LTD	60,000	.80%
10	FINCLEAR SERVICES NOMINEES PTY LIMITED <ACCUM A/C>	53,239	.71%
11	CITICORP NOMINEES PTY LIMITED	50,350	.67%
12	JOHN E GILL TRADING PTY LTD	50,000	.67%
13	UURO PTY LTD	28,900	.39%
14	TRESCO HOLDINGS PTY LTD	28,230	.38%
15	MORSEC NOMINEES PTY LTD <ACCUMULATION ACCOUNT>	25,995	.35%

MACQUARIE GROUP LIMITED

**FIRST 20 INVESTORS REPORT
 FRIDAY 15 JULY 2022**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
16	MR ANTHONY OSBORNE MCALARY	22,500	.30%
17	BERNE NO 132 NOMINEES PTY LTD <684168 A/C>	20,000	.27%
18	COLONIAL FIRST STATE INV LTD <6470258 JOSEPH A/C>	20,000	.27%
19	NORA GOODRIDGE INVESTMENTS PTY LIMITED	20,000	.27%
20	MR ANDREW JAMES LARKE + MRS POLLY LARKE <LARKE FAMILY SUPER A/C>	18,000	.24%

TOTAL FOR TOP 20:	2,753,910	Investors 20	36.72%
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TOTAL IN THIS REPORT:	2,753,910	Investors 20	36.72%
TOTAL OTHER INVESTORS:	4,746,090	6,374	63.28%
GRAND TOTAL:	7,500,000	6,394	100.00%

end of report